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# The Relationship Between Health Literacy, Disease Perception and Medication Adherence in Patients with Heart Failure

Kalp Yetersizliği Olan Hastalarda Sağlık Okuryazarlığının Hastalık Algısı ve İlaç Uyumu ile İlişkisi

## ABSTRACT

**Objective:** This study investigated the relationship between health literacy levels, disease perception, and medication adherence in patients with heart failure.

**Methods:** This study adopted a descriptive-correlational research design. It was conducted between August 1, 2021, and March 30, 2022. The sample consisted of 165 patients treated at a university hospital for heart failure. Data were collected by the researcher using a Personal Information Form, the Health Literacy Scale (HLS), the Brief Illness Perception Scale (BIPS), the Medication Compliance Reporting Scale (MCRS), and a face-to-face survey method. Mann-Whitney U, Kruskal-Wallis, and Pearson Correlation analysis were used to analyze the data.

**Results:** Participants had a mean age of  $61.40 \pm 2.07$  years. Most participants were married (90.3%). Over half of the participants were women (59.4%). Participants had a mean HLS score of 87.67  $\pm$  18.59, a mean BIPS score of 43.76  $\pm$  9.03, and a mean MCRS score of 22.84  $\pm$  3.03. There was a moderate negative correlation between HLS and BIPS scores. There was a moderate positive correlation between HLS and MCRS scores (P < 0.01).

**Conclusion:** Participants had low health literacy levels, medication compliance, and disease perception. However, they had positive attitudes toward medication compliance and disease perception. It is recommended to plan experimental studies to increase the health literacy levels and awareness of patients with heart failure.

Keywords: Health literacy, heart failure, illness perception, medication adherence

#### ÖΖ

Amaç: Bu araştırma; kalp yetersizliği olan hastaların sağlık okuryazarlık düzeylerinin hastalık algısı ve ilaç uyumu arasındaki ilişkiyi belirlemek amacıyla yapılmıştır.

Yöntem: Bu çalışma tanımlayıcı ilişki arayıcı türde tasarlanmış olup 1 Ağustos 2021-30 Mart 2022 tarihleri arasında gerçekleştirilmiştir. Bir üniversite hastanesinde kalp yetersizliği tanısı ile tedavi alan 165 hasta ile çalışma yürütülmüştür. Veriler Kişisel Bilgi Formu, Sağlık Okuryazarlığı Ölçeği, Kısa Hastalık Algısı Ölçeği ve İlaç Uyumunu Bildirim Ölçeği ile araştırmacı tarafından yüzyüze anket yöntemi kullanılarak toplanmıştır. Verilerin analizinde Mann Whitney U, Kruskall Wallis ve Pearson Korelasyon analizi kullanılmıştır.

Bulgular: Hastaların yaş ortalaması 61,40 ± 2,07 olup, %90,3'ü evli, %59,4'ü erkektir. Hastaların Sağlık Okuryazarlığı Ölçeği puan ortalaması 87,67 ± 18,59, Kısa Hastalık Algısı Ölçeği puan ortalaması 43,76 ± 9,03, İlaca Uyum Ölçeği puan ortalaması ise 22,84 ± 3,03 olarak belirlenmiştir. Sağlık Okuryazarlığı Ölçeği ile Kısa Hastalık Algısı Ölçeği puan ortalaması arasında negatif yönde orta düzeyde; Sağlık Okuryazarlığı Ölçeği ile İlaç Uyumunu Bildirim Ölçeği puan ortalaması arasında pozitif yönde orta düzeyde bir ilişki olduğu belirlenmiştir (P < 0,01).

Sonuç: Çalışmaya katılan hastaların sağlık okuryazarlık düzeylerinin, ilaca uyumlarının ve hastalık algılarının düşük olduğu tespit edilmiştir. Sağlık okuryazarlığı yüksek olan hastaların ilaca uyumları ve hastalık algıları olumlu yönde şekillenmektedir. Kalp yetersizliği olan hastaların sağlık okuryazarlığı düzeylerinin ve farkındalıklarının artırılmasına yönelik deneysel çalışmaların planlanması önerilmektedir.

Anahtar Kelimeler: Sağlık okuryazarlığı, kalp yetersizliği, hastalık algısı, ilaca uyum

## Introduction

Heart failure is a health issue characterized by a high rate of morbidity and mortality, ranking as the leading chronic disease globally and in Türkiye.<sup>12</sup> In recent

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years, advancements in technology have led to significant developments within health services. These advancements have contributed to a reduction in deaths and an extension of life expectancy in chronic conditions such as coronary artery diseases, myocardial infarction, hypertension, and diabetes mellitus. However, a consequence of these positive trends is the rise in the incidence of heart failure.<sup>3</sup>

More than six million adults in the United States have heart failure.<sup>4</sup> Research shows that this number will rise by 46 percent by 2030, resulting in more than eight million people with heart failure.<sup>5,6</sup> In Türkiye, about two million adults have heart failure, with a prevalence of 6.9%.<sup>7</sup>

While current treatments cannot completely cure heart failure, they can manage it effectively. Moreover, effective disease management mitigates the adverse effects of heart failure.<sup>8,9</sup> Health literacy is a critical component of heart failure management.<sup>10</sup> Research shows that people with low health literacy have more cardiovascular comorbidities<sup>11</sup> and higher cardiovascular disease risk scores<sup>12</sup> than those with high health literacy.

Patients with heart failure tend to adhere better to treatment during the acute phase of their disease but often struggle with adherence in the chronic phase. Over time, patients may experience a loss of control, leading to anxiety and depression. Those with high disease perception are better at managing emotional turmoil and controlling the disease compared to those with low disease perception.<sup>13</sup>

Patients with low health literacy have difficulty adhering to medications, accessing preventive health services, understanding their condition, and caring for themselves. Low health literacy leads to high healthcare costs and increased mortality rates.<sup>14-16</sup> It also results in low medication adherence and issues associated with polypharmacy.<sup>17</sup>

Health literacy holds significant importance for patients with heart failure,<sup>2</sup> which is one of the most prevalent chronic diseases.<sup>18</sup> Health literacy directly affects how patients manage their diseases. Effective disease management positively impacts patients' perceptions of the disease. Positively altering the perception of the disease can contribute to an improved sense of well-being among patients.<sup>19</sup> A successful treatment process in heart failure depends on individuals' desire and ability to carry out their own care activities.<sup>20</sup> Therefore, it is important for patients to know the side effects of their treatment regimens and have sufficient information about how to use their medications.<sup>21</sup> Research shows that individuals with insufficient health literacy are inadequate in chronic disease management and have poor compliance with treatment.<sup>22,23</sup> This study was conducted to determine the relationship between health literacy levels, disease perception, and medication adherence in patients with heart failure.

## **Materials and Methods**

#### Study Design

This descriptive and correlational study was conducted between August 1, 2021, and March 30, 2022.

## Population and Sample

The study population consisted of all patients treated for heart failure in the cardiology clinic of a university hospital in the Central Anatolia Region of Türkiye. According to hospital statistics, 238 patients were hospitalized due to heart failure in 2020. A power analysis (G\*power 3.0.10) was performed to determine the sample size. The results indicated that a sample of 165 would be sufficient to detect significant differences (0.283 effect size, 95% power, and 95% confidence interval).<sup>24</sup> Participants were recruited using random sampling, a nonprobability sampling method.

#### **Inclusion Criteria**

(1) Being 18 to 65 years of age, (2) having had heart failure for at least six months, (3) being literate.

#### **Exclusion Criteria**

(1) having communication problems, (2) having a mental disorder.

## **Measures**

#### **Patient Information Form**

The patient information form was prepared by the researchers.<sup>25,26</sup> It consisted of 13 questions. Seven questions addressed sociodemographic characteristics (age, gender, marital status, educational status, economic status, smoking status, and alcohol use status), while six questions addressed health-disease characteristics (health perception, duration of heart failure diagnosis, accompanying chronic disease status, number of hospitalizations, number of medications used daily, and regular health check-ups).

#### **Health Literacy Index**

The Health Literacy Survey in Europe (HLS-EU) is a 47-item measure developed by Sorensen, Van den Broucke, and Pelikan.<sup>27</sup> Toçi, Bruzari, and Sorenson<sup>28</sup> simplified the HLS-EU and developed the HLI. The Health Literacy Index (HLI) consists of 25 items rated on a five-point Likert-type scale. The index has four subscales, and the total score ranges from 25 to 125, with higher scores indicating higher health literacy. The index was adapted to Turkish by Aras and Bayık Temel.<sup>29</sup> The Turkish version has a Cronbach's alpha of 0.92,<sup>29</sup> which was 0.93 in the present study.

## **Brief Illness Perception Questionnaire**

Brief Illness Perception Questionnaire (B-IPQ) was developed by Broadbent et al<sup>30</sup> The original questionnaire consists of nine open-ended questions. The questionnaire was adapted to Turkish by Karataş et al<sup>31</sup> The Turkish version consists of eight questions and two subscales. Item 8 is an open-ended question that addresses the causal factors of disease, asking the respondent to state the three most important reasons they think cause the disease. The other seven items are rated on a ten-point Likerttype scale. Higher scores indicate higher perceptions of health threats. The Turkish version has a Cronbach's alpha of 0.85 [31], which was 0.76 in the present study.

#### Medication Adherence Report Scale

Medication Adherence Report Scale (MARS) was developed by Horne and Weinman (1999). The instrument consists of five items rated on a five-point Likert-type scale. The total score ranges from 5 to 25, with higher scores indicating higher medication adherence. The scale was adapted to Turkish by Temeloğlu Şen et al<sup>32</sup> The Turkish version has a Cronbach's alpha of 0.78 [32], which was 0.92 in the present study.

## **Data Analysis**

The data were analyzed using the Statistical Package for Social Sciences (SPSS, v.23) at a significance level of 0.05. Descriptive statistics (percentage, frequency, mean, and standard deviation) were used to summarize the data. Normality was tested using the Kolmogorov-Smirnov and Shapiro-Wilk tests, which showed that the data were nonnormally distributed. Consequently, the Kruskal-Wallis and Mann-Whitney U tests were used for analysis. The relationship between scale scores was analyzed using Pearson's correlation coefficient.

## **Ethical Considerations**

The study was approved by the Non-Interventional Clinical Research Ethics Committee of Selçuk University (Approval Number: 2021/53, Date: 16.06.2021,). Permission was obtained from the hospital. Written consent was obtained from all participants. The research was conducted in accordance with the Declaration of Helsinki.

## Results

Participants had a mean age of 61.40 ± 2.07 years. More than half of the participants were women (59.4%). Most participants

Table 1. Sociodemographic Characteristics of the Participants					
Sociodemographic characteristics X ± SD		Min-Max			
Age (year)	61.40 ± 2.07	57-64			
		n	%		
Gender	Woman	98	59.4		
	Man	67	40.6		
Marital status	Married	149	90.3		
	Single	16	9.7		
Education (degree)	Literate	35	21.3		
	Primary/Secondary school	73	44.2		
	High school or higher education	57	34.5		
Economic status	High	42	25.5		
	Moderate	70	42.4		
	Low	53	32.1		
Tobacco use	Never	43	26.1		
	Quit	49	29.7		
	Yes	73	44.2		
Alcohol use	Never	87	52.7		
	Quit	65	39.4		
	Yes	13	7.9		
SD Standart Doviation:	Min Minimum May Maximum	-			

SD, Standart Deviation; Min, Minimum; Max, Maximum

were married (90.3%). Less than half of the participants had primary or secondary school degrees (44.2%). Less than half of the participants had a moderate economic status (42.2%). Less than half of the participants were smokers (44.2%). More than a guarter of the participants had guit drinking alcohol (39.4%) (Table 1).

Participants had been living with heart failure for an average of 4.38 ± 1.66 years. They had been hospitalized an average of  $5.25 \pm 5.12$  times due to heart failure. They took an average of 4.65 ± 1.88 medications daily. One in three participants had poor health perceptions (33.9%). Most participants had chronic diseases in addition to heart failure (95.8%). The majority of the participants visited their doctors regularly for check-ups (Table 2).

Participants had a total mean HLI score of 87.67 ± 18.59. They had mean HLI subscale scores of 18.38 ± 5.86 for "accessing information," 22.80 ± 5.66 for "understanding information," 28.61 ± 5.81 for "appraising information," and 17.87 ± 5.22 for "applying

Table 2. Health-Disease Characteristics of the Participants						
Variables	X ± SD	Min-Max				
Diagnosis with heart failure (year)	4.38 ± 1.66	1-8				
Hospitalization for heart failure	5.25 ± 5.12	1-30				
Number of medicines per day	4.65 ± 1.88	2-14				
		n	%			
Health perception	Good/Neither good nor bad	109	66.1			
	Bad	56	33.9			
Other chronic diseases	Yes	158	95.8			
	No	7	4.2			
Regular visits for check-ups	Yes	141	85.5			
	No	24	14.5			
SD Standart Deviation: Min Minimum	Max Maximum					

## Table 3. Distribution of Mean Scores of Patients with Heart Failure from the Scales

Scales and Subscales	⊼ ± SD	Median (Min-Max)	Q1-Q3		
HLI	87.67 ± 18.59	88 (25-123)	74-102		
Accessing information	18.38 ± 5.86	20 (5-25)	15-24		
Understanding information	22.80 ± 5.66	22 (7-35)	19-26.50		
Appraising information	28.61 ± 5.81	29 (8-40)	26-32		
Applying information	17.87 ± 5.22	19 (5-25)	14-22		
B-IPQ	43.76 ± 9.03	43 (26-63)	37-51		
Cognitive	18.81 ± 4.18	19 (9-27)	16-22		
Affective	24.95 ± 7.71	26 (10-39)	18-32		
MARS	22.84 ± 3.03	24 (11-25)	21-25		
CD. Standart Deviation: Min. Minimum: May. Maximum					

SD, Standart Deviation; Min, Minimum; Max, Maximum

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Table 4. Correlations between Scale Scores							
	1	2	3	4	5	6	7
HLI	1						
Accessing information	0.777**	1					
Understanding information	0.902**	0.748**	1				
Appraising information	0.933**	0.590**	0.799**	1			
Applying information	0.670**	0.176*	0.399**	0.679**	1		
B-IPQ	-0.670**	-0.531**	-0.593**	-0.574**	-0.509**	1	
MARS	0.307**	0.148	0.244**	0.268**	0.364**	-0.440**	1
r: Pearson's correlation, *P < 0.05	,**P < 0.01.						

information." They had a total mean B-IPQ score of 43.76  $\pm$  9.03, with mean subscale scores of 18.81  $\pm$  4.18 for "cognitive" and 24.95  $\pm$  7.71 for "affective." Additionally, participants had a total mean MARS score of 22.84  $\pm$  3.03 (Table 3).

There was a moderate negative correlation between HLI and B-IPQ scores. There was a weak positive correlation between HLI and MARS scores (P < 0.01). Additionally, there was a weak negative correlation between B-IPQ and MARS scores (P < 0.01) (Table 4).

## Discussion

Participants had a total mean HLI score of 87.67 ± 18.59, indicating that they had little to some difficulty with health literacy. Cajita, Cajita, and Han (2016) reported that the prevalence of low health literacy among patients with heart failure ranged from 17.5% to 97%. They also noted that two in five patients with heart failure had low health literacy (39%).23 Oscalices et al<sup>34</sup> documented that nine in ten Brazilian patients with heart failure had low health literacy (89%). On the other hand, Chen, Tsai, and Chou<sup>35</sup> found that three in ten American patients with heart failure had inadequate health literacy (28.5%). Teleş and Kaya<sup>36</sup> reported that three in five Turkish patients with heart failure had inadequate health literacy (58.1%). The results of the present study are consistent with the literature.<sup>37,38</sup> The difference in results may be due to variations in developmental levels, sociocultural backgrounds, and education levels. Age and education significantly affect health literacy levels.<sup>39,40</sup> The results of the present study may be explained by the fact that most of our participants were older than 60 and had primary or secondary school education.

Participants had the highest HLI scores in the "accessing information" subscale and the lowest in the "understanding information" subscale. Impaired cognitive function due to heart failure adversely affects health literacy because it causes patients to have difficulty understanding healthrelated information.<sup>41</sup> The HLI "accessing information" subscale addresses how patients can access information regarding diseases, treatments, risks (smoking, obesity, etc.), and healthy diets. Participants likely had a high mean HLI "accessing information" score because advances in technology have made accessing information much easier than in the past.

The HLI "understanding information" subscale focuses on understanding the content of package inserts, food labels,

medical prescriptions, and brochures about health hazards, dangerous behaviors, and the importance of a healthy lifestyle and environmental health. Participants had a low mean HLI "understanding information" subscale score, suggesting they had difficulty comprehending key health literacy statements. This difficulty is probably due to their low education levels or cognitive impairment caused by heart failure.

Participants had a mean B-IPQ score of  $43.76 \pm 9.03$ , indicating that they regarded heart failure as a threat.<sup>31</sup> Although researchers have investigated the relationship between heart failure and disease perception,<sup>25,42</sup> they have not used the B-IPQ. Therefore, we compared our results with studies that used different measures to assess chronic diseases and disease perception.

Participants had mean B-IPQ "cognitive" and "affective" subscale scores of 24.95 ± 7.71 and 18.81 ± 4.18, respectively, suggesting that they had higher affective disease perception than cognitive disease perception. Researchers studying patients with rheumatoid arthritis and irritable bowel syndrome have reported similar results.<sup>43,44</sup>

Participants had high medication adherence. In contrast, Dayapoğlu and Yildiz<sup>20</sup> reported that patients with heart failure had low medication adherence. Factors such as gender, age, and education affect medication adherence.<sup>45</sup> The differences in our study's results may be due to the varying influences of these factors on our participants' medication adherence.

There was a moderate negative correlation between HLI and B-IPQ scores (P < 0.01), indicating that participants with higher health literacy were less likely to view heart failure as a threatening disease than those with lower health literacy. This result underscores the importance of health literacy in disease management. No researchers have investigated the relationship between health literacy and disease perception among patients with heart failure. However, Park and Seo<sup>46</sup> recruited 52 Korean-American adults with diabetes to investigate the relationship between health literacy, disease perception, and self-care. They did not find a significant correlation between health literacy and disease perception. This discrepancy may be due to cultural differences.

Bayık Temel and Çimen<sup>37</sup> and Akça, Gökyıldız Sürücü, and Akbaş<sup>47</sup> focused on Turkish patients and documented a significant correlation between health literacy and health

perception. Although health perception and illness perception are not interchangeable concepts, they are closely related. Our results are consistent with earlier research in Türkiye.

There was a moderate positive correlation between HLI and MARS scores (P < 0.01), suggesting that participants with higher health literacy were more likely to adhere to their medications than those with lower health literacy. In contrast, Wong, Velasquez, Powe, and Tuot<sup>48</sup> did not find a correlation between health literacy and medication adherence among American patients with chronic renal failure. The differing results may be due to variations in educational levels and cultural backgrounds of the patient groups recruited. Tad<sup>49</sup> found that health literacy affected medication adherence among patients with hypertension.

#### Limitations

This study was conducted in a single clinic; therefore, the results cannot be generalized to patients receiving care in other settings or locations. Although the sample size was relatively small, it was not significantly different from earlier research.

## Conclusion

Participants had little to some difficulty with health literacy, with the lowest scores in "understanding information" and the highest in "accessing information." They had negative perceptions of heart failure and demonstrated higher affective disease perceptions than cognitive disease perceptions. Medication adherence was relatively high. Participants with higher health literacy were less likely to view heart failure as a threat and more likely to adhere to their medications.

In line with these results, healthcare professionals should plan and implement training programs to help patients with heart failure develop health literacy, enhancing the health education (disease information, medication use, etc.) provided to these patients in healthcare institutions. Researchers should recruit larger samples to investigate the causes of negative disease perception, inadequate health literacy, and low medication adherence. Experts should plan protective health services and experimental studies to raise patients' awareness of health literacy.

Ethics Committee Approval: The study was approved by the Non-Interventional Clinical Research Ethics Committee of Selçuk University (Approval Number: 2021/53, Date: 16.06.2021).

Informed Consent: Written consent was obtained from all participants.

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